This application is for GMOs or GMO chapters who wish to host a **USDF GMO Education Initiative** program. Program organizers must be affiliated with a GMO or GMO Chapter. If you have any questions about the program or in completing this application please contact <a href="mailto:education@usdf.org">education@usdf.org</a>. **There is a \$65 application fee.** 

### **Program Details**

Organizer name:				
Phone:	Em	nail:		
Name of proposed faci	lity:			
Facility street address:				_
City:	S	tate:	Zip:	
GMO/Chapter name:_			GMO/Chapter USDF Region:	
GMO or Event Website	2:			_
Proposed program nan	ne:			
Date(s) of the propose	d program:			
Please check the box tl	nat best describes	this program.		
□Clinic/symposium	☐Ride-a-test	□Camp	☐Unmounted event	
Detailed program desc	ription:			

# **Instructor Details**

Name of Primary Instructor:	
Names of any additional instru	ctors to be used in this program (if applicable):
Credentials of any additional ir	nstructors (if applicable):
Please check the box or boxes	that describes the Primary Instructor's credentials
☐USDF Certified Instructor	☐USDF L Graduate with Distinction (has completed CE requirements)
☐USDF L Faculty Member	□USDF Honorary Instructor □USEF/FEI Judge
☐USDF Instructor/Trainer Exa	miner/Faculty Member
☐Instructor exception request	(already approved by USDF)
	still needed. Complete the sections below <b>only</b> if the instructor does not possess one of ions are required for an instructor to be considered, exceptions are not guaranteed.
Detailed Instructor Bio	(may be attached separately):
List events this instruct	tor has presented for USDF or a GMO in the past:
Contact information fo	or organizer or GMO for above event(s):

# **Program Procedures and Policies**

Rider/participant fee(s):	
Auditor fee(s):	
Rider Refund Policy:	
Auditor Refund Policy:	
How will the GMO/GMO Chapter market this program locally?	
What is your rider selection procedure?  ALL RIDERS WILL BE CURRENT USDF MEMBERS	

# **Budget**

Please use this form to submit your initial budget projections for your event. You will need to submit a completed budget after the event as well.

Revenue Sources	Budget					
Total Rider/Participant Fees						
Total Stabling						
Total Auditor Fees						
USDF Grant						
Additional Grant(s)						
Sponsors						
Donations						
Other:						
Other:						
Other:						
Other:						
Total Revenue						
Expenses						
Primary Instructor Fee						
Additional Instructor Fees						
Instructor Travel(airfare/gas)						
Lodging Costs						
Facility Rental						
Equipment Rental						
Instructor Food Expenses						
USDF Fees	\$65.00					
Insurance						
Office Supplies						
Food/Catering						
Volunteer expenses						
Other:						
Other:						
Other:						
Other:						
Total Expenses						
Net Profit/Loss					_	
o expense is listed for event insurar	ice, the GMO ce	rtifies that the	eir existing (	GMO insura	nce coverage in	ncludes th
•						
Initial						

# **GMO Education Initiative Grant Application (Optional)**

This application is for organizers of GMO Education Initiative approved events who wish to also apply for a **USDF GMO Education Initiative Grant**. Grants may be used to help pay for facility and/or instructor related expenses.

Grant Request Information
Grants are a maximum of \$1000.
Enter the amount of your request:
Up to 50% of grant funds may be available for dispersal prior to your event to help cover up front costs.
Check here if you are requesting an early dispersal $oldsymbol{\square}$
Enter the amount of early dispersal requested:
Enter the date early dispersal will be needed:
Itemize expenses that early dispersed funds will cover:
If the grant does not cover all of the expenses incurred for the event, how will the balance of expenses be funded?
GMO Education Initiative Event Objectives
A primary objective of the Grant Program is to help create more affordable educational opportunities for members.  How will this event meet this objective?

Another primary objective of the Grant Program is to benefit members who have previously had limited access to
instruction. How does this event meet this objective?
Will this program still occur if a grant is not awarded?
□Yes □No
Is this a continuation of a program the GMO/Chapter has presented in the past?  ☐Yes ☐No
If yes, what changes will be made to ensure the program meets the objectives of affordability and providing <b>new</b> or <b>expanded</b> opportunities for members with limited access to instruction?
expanded opportunities for members with immeed decess to instruction.
How will the GMO/Chapter promote this event locally?
Describe any additional grants or sponsorships that the GMO/Chapter will be seeking:
Describe any additional grants of sponsorships that the divio/ chapter will be seeking.

#### **Event Requirements Acknowledgement**

#### The undersigned applicant understands and agrees to the following:

#### Responsibilities prior to the event

- All GMO Education Initiative events must obtain at least \$1 million of liability insurance coverage, naming USDF as an additional insured at least 60 days prior to the event start date.
- The GMO/Chapter will, contact instructor(s), organize, promote locally, and facilitate all aspects of the event.
- When selecting riders, the GMO/Chapter will adhere to their stated rider selection guidelines. **All riders must be USDF members of any type.**
- Auditors are not required but must be allowed and encouraged. No private events will be accepted.
- The GMO/Chapter will be financially responsible for the program.

#### Responsibilities at the event

- All participants, instructors, organizers, auditors and volunteers must physically sign a state specific waiver of liability for USDF. USDF will supply organizers with a digital file of this form upon application approval.
- If you used an instructor exception request you must also use the provided evaluation forms which will be sent digitally. Remaining grant funds will not be distributed without these evaluations.
- The organizer will compile a legible roster of all attendees and volunteers. Organizers may choose to utilize the available USDF Sign-in Sheet digital file.

#### Responsibilities after the event

- A complete roster of attendees, all signed waivers and a final profit/loss statement must be sent to the USDF office within 14 days of completion of the event.
- Organizers are encouraged to submit photos and an event recap for possible inclusion in USDF's Your Dressage, an electronic publication.
- If the event generates a profit, the GMO or chapter will reimburse USDF for funds distributed prior to the event, up to the break-even point.

\*\*\*Please be advised: Organizers of programs requesting an Instructor Exception and receiving a grant will have the additional responsibility of submitting post program evaluations as an additional requirement of final grant fund disbursement. While it is our goal to receive evaluations from 100% of participants, responses from a minimum of 80% of riders and 50% of auditors is required and it shall ultimately be the organizers responsibility to insure compliance. Evaluation responses will help the review committee determine if the Instructor is a good candidate for future exceptions so it is critical that organizers and participants understand their role in insuring the quality of instruction and education being presented.

$\Box$ The information contained in this application	n is accurate and complete.	
Organizer Signature	 Date	_

# **Payment Options**

**Application fee: \$65** 

☐ Check or money order, pay	able to USDF (US funds	only, please).		
Credit Card: I authorize USDF  □Visa □ MasterCard (Visa o	•	ase). Do NOT scan and	l email credit card informat	ion.
Name on Card				
Card Number		Expiration Date	CVV Code	
Signature of Card Holder				
Billing Address:				
Citv:	State:	ZIP:		

# **Return this form to:**

Attn: GMO Education Initiative 4051 Iron Works Parkway Lexington, KY 40511

Fax: (859) 971-7722

Or by email (Don't include credit card information using this method, we will verify by phone) education@usdf.org